# BAJAJ FINANCE LIMITED

| THE MANAGER, | THE MANAGER, |
|---|---|
| BSE LIMITED | LISTING DEPARTMENT |
| DCS - CRD | NATIONAL STOCK EXCHANGE OF INDIA LTD. |
| PHIROZE JEEJEEBHOY TOWER | EXCHANGE PLAZA, C-1. BLOCK G, |
| DALAL STREET, | BANDRA - KURLA COMPLEX, BANDRA (EAST) |
| MUMBAI - 400 001 | MUMBAI - 400 051 |
| SCRIP CODE: 500034 | SCRIP CODE: BAJFINANCE – EQ |

Dear Sir/Madam,

**Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the "Equity Shares") by Bajaj Finance Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Further to our letters dated November 4, 2019 and November 7, 2019 on the captioned subject, please find enclosed herewith press release dated November 12, 2019 relating to Qualified Institutions Placement (QIP).

Thanking you,
Yours faithfully,

For **BAJAJ FINANCE LIMITED**

**R. VIJAY**
**COMPANY SECRETARY**
Email ID: investor.service@bajajfinserv.in

Encl.: As above

## PRESS RELEASE

### Successful closure of QIP of Rs. 8500 crore

We wish to inform that Bajaj Finance Limited (BFL) has successfully raised Rs. 8,500 crore by issuing over 2.17 crore Equity Shares at an issue price of Rs. 3,900 per Equity Share to qualified institutional buyers through a Qualified Institutions Placement (QIP) in terms of SEBI ICDR Regulations. Below are few salient features of the QIP:

- This is the largest QIP by a Non-Banking Finance Company in India.
- The Company saw participation from marquee sovereign wealth funds, pension funds, foreign long only funds and large domestic mutual funds.
- This capital raise will support growth of the company over the next few years.
- The entire QIP process was completed in 52 days between 17th September 2019 and 7th November, 2019.

For Bajaj Finance Limited

Rajeev Jain
Managing Director

Pune
12 November 2019

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Corporate ID No.:
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